



Agenda

- Nonprofit Partners
- Event Planning
- Square App
- General Housekeeping



Nonprofit Partners

- As a core subsidiary of the Community Foundation for the Alleghenies, Nonprofit Partners is a valued, respected service provider to those trying to do good locally, regionally, and beyond and, critically, to those trying to support such work. We envision our organization as a catalyst, a backbone, and a common thread for people, groups, and initiatives motivated to do good but in need of the kind of support in which we have the expertise needed for them to be successful.
- We offer extensive fundraising consulting and support, including access to our digital giving platforms to manage online appeal campaigns or event ticket and registration sales.
- You will be provided with detailed statements of your project activity, along with access to our online fund portal with information on fund balance and historic contributions, distributions, and statements

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Procedures

- Checks should be made payable to either your fund name or Nonprofit Partners
- Donors will receive gift letters that will say Nonprofit Partners versus Community Foundation for the Alleghenies from their donations to your fund



Event Planning



Event Planning

- When you are planning your event, and the proceeds will benefit your fund, we ask that you fill out our <u>Fundraiser</u> <u>Event Form</u>
- Nonprofit Partners offers a Special Event Policy for our funds that are having events that is free to funds to be added to
- If alcohol will be provided at your event, there will be a need for liquor liability coverage. For this, funds will have to cover the cost

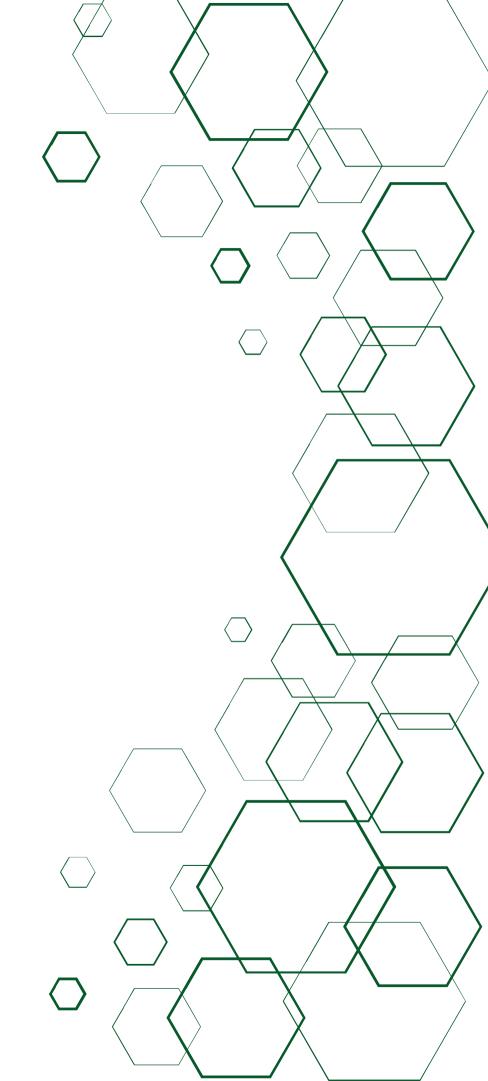


Square Mobile Payment



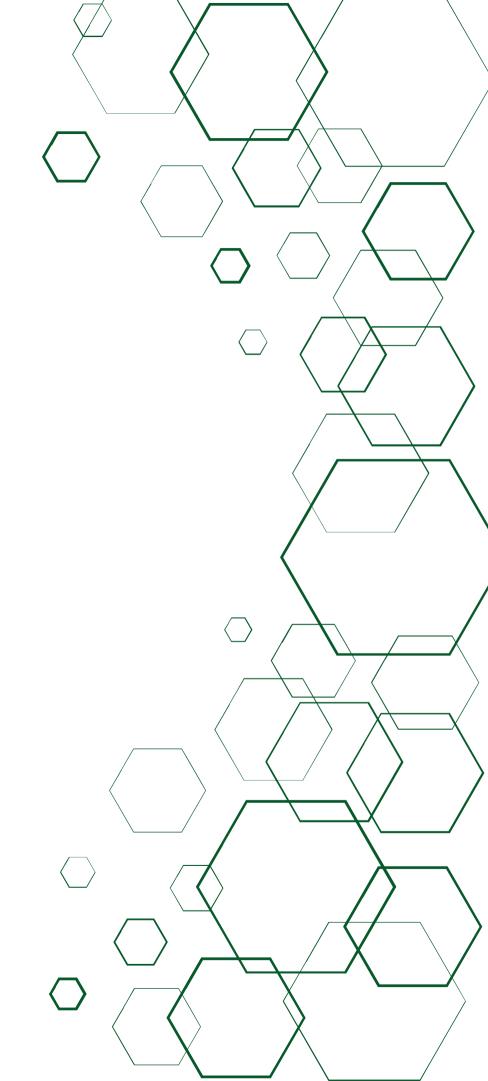
Square

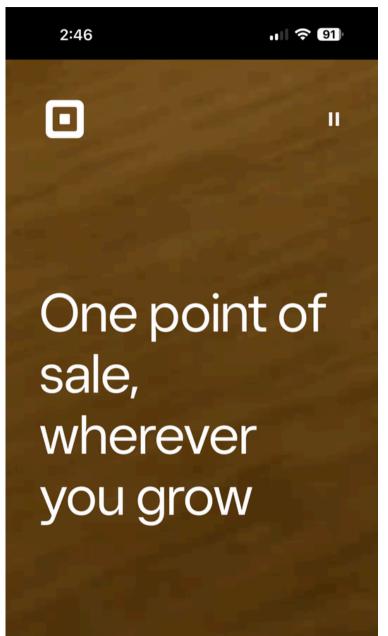
- Square is a mobile payment processing app and card reader
- Allows fundholders to take payments at their events using credit cards
- Can be used to take a payment, sell an item, sell an event or class, and accept a donation



Square

- Funds are responsible for purchasing their own card readers. <u>Here</u>, you can find options for your phone
- A month's notice is required before you can proceed with using the Square payment reader
- Funds will be provided a code that is unique to them to use for their event





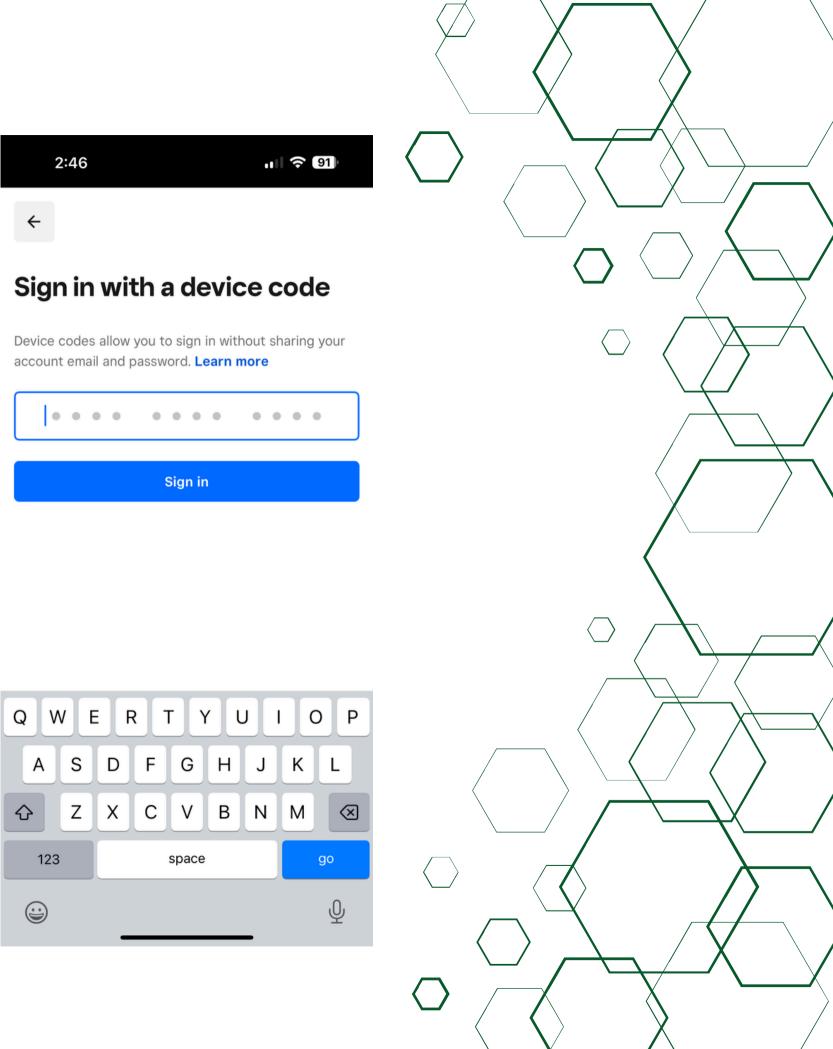
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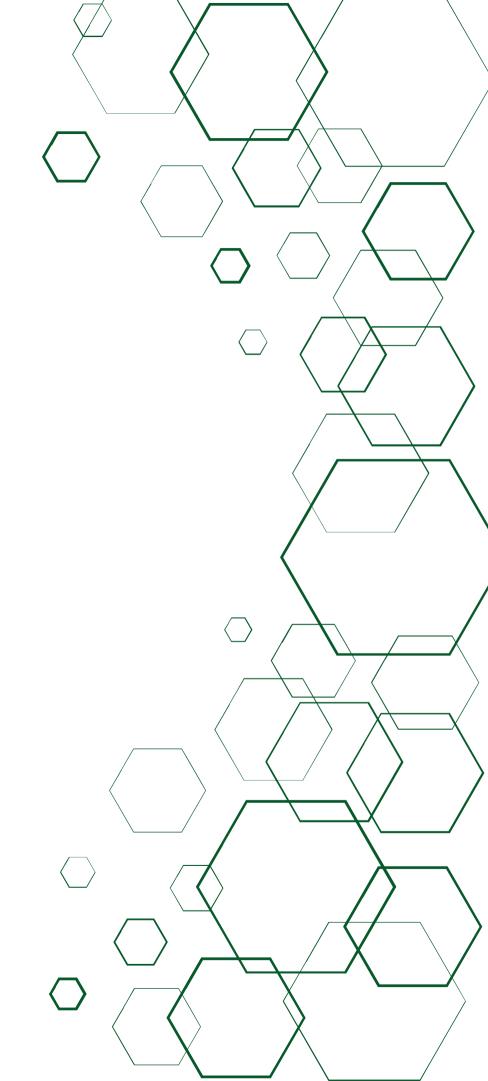


General Reminders



SGOC

- CFA and Nonprofit Partners do NOT have a small games of chance license
- In order to have small games of chance at your event, you must partner with a group that has their own license
- The licensee must take in the proceeds of the event, then issue a check to the fund so that it can be placed in your fund
- If your event will be anything with SMGOC, we will ask for you to provide the license you will be using



Use of EIN

- Funds are prohibited to using our EIN number while applying for ANYTHING
- If there is an opportunity that you are interested in, please contact our office so that we can discuss further
- To view our use of nonprofit status, click <u>here</u> to learn more

